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Attorneys for Debtors
and Post-Effective Date Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.* : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* :
: :
Debtors. : (Jointly Administered)
: :
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**QUARTERLY REPORT OF CLAIMS SETTLED BY THE DEBTORS
DURING THE FISCAL QUARTER ENDING MARCH 31, 2011 PURSUANT
TO ORDER ESTABLISHING PROCEDURES FOR SETTLING CERTAIN CLAIMS**

PLEASE TAKE NOTICE THAT on October 6, 2009, the Court entered the Order Pursuant to Section 105(a) of title 11, United States Code and Rules 3007 and 9019(b) of the Federal Rules of Bankruptcy Procedure Authorizing the Debtors to (i) File Omnibus Claim Objections and (ii) Establish Procedures for Settling Certain Claims (ECF No. 4180) (the “Settlement Procedures Order”).¹ The Settlement Procedures Order authorized the Debtors to implement procedures to settle certain claims absent Court approval.

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in Settlement Procedures Order.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Settlement

Procedures Order, on or before the 30th day after the commencement of each fiscal quarter, the Debtors are required to file a quarterly report of all settlements of claims into which the Debtors entered during the previous quarter pursuant to the Settlement Procedures Order, but are not required to report settlements if they were the subject of a separate motion pursuant to Bankruptcy Rule 9019.²

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby report that, during the fiscal quarter ending March 31, 2011, the Debtors entered into the settlements of claims pursuant to the Settlement Procedures Order as set forth on **Exhibit “A”** annexed hereto.

Dated: New York, New York
May 4, 2011

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² Going forward, the information provided herein will be included in quarterly reports filed by the GUC Trust Administrator, as such term is defined in the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (ECF No. 9836). A separate report will no longer be filed with the Court.

Exhibit “A”

Date of Settlement		Claimant(s)	Type of Claim	Settlement Amount/Terms of Settlement	Proof of Claim No(s.)
1	1/4/2011	FAHRENKAMP, COLIN PATRICK	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$400,000	1146* 1150
2	1/4/2011	ANTONIA MOYA TOVAR INDIVIDUALLY	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$1,000,000	58634* 58655 58940 58941 58942 58943 58944 58945
3	1/10/2011	SHERWANI, MELISSA D.	Product liability litigation	Claimant to receive allowed general unsecured claims in the amount of \$300,000 for claims 58650, 58651, 58652, and 58653.	135 154 155 156 58650* 58651* 58652* 58653*
4	1/18/2011	RILEY TECHNOLOGIES INC.	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$250,000	6914
5	1/18/2011	MONTIS, TIMOTHY L.	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$400,000	39227
6	1/18/2011	REYNEBEAU, BENJAMIN J.	Product liability litigation	Claimant to receive allowed general unsecured claims in the amount of \$2,000,000 for claim 39024 and \$2,000,000 for claim 39025	39024 39025
7	1/18/2011	DINNIGAN, AMANDA	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$14,000,000 for claim 551 and \$700,000 for claim 22642	16435 16454 16449 16452 551* 22642* 61789
8	1/24/2011	CHADWICK, KEVIN C.	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$2,500,000	64593
9	2/10/2011	TREVINO, GREGORIO	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$125,000 for claim 20043, \$245,000 for claim 20044, \$5,000 for claim 20045, and \$125,000 for claim 20046	20043 20044 20045 20046
10	2/10/2011	WEBB, CHRISTIAN BROOKE	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$600,000	242
11	2/15/2011	GIDRON OLDSMOBILE & CADILLAC LLC	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$100,000	65851 65852*
12	2/15/2011	ROBIN CINI INDIVIDUALLY, AS CONSERVATOR	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$150,000	58673* 60000
13	2/15/2011	VASQUEZ, BLANCA	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$120,000 for claim 68, \$120,000 for claim 30087, \$120,000 for claim 30088, \$120,000 for claim 30092, and \$120,000 for claim 30094	68 30087 30088 30092 30094
14	2/22/2011	SCROGIN, PATRICK	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$500,000 for 32722, \$500,00 for claim 32723, \$750,000 for claim 32724, and \$250,000 for claim 32725	32722 32723 32724 32725
15	2/25/2011	KIRKLEN, DENNIS	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$100,000	51390
16	2/25/2011	STEVETTE, DUKES	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$375,000	48442
17	2/25/2011	SHI, YANJUN	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$400,000	294
18	2/25/2011	NEWMAN, DANIEL F.	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$500,000	58634* 63424

19	2/25/2011	SALINAS, JEANETTE	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$625,000 for claims 58935 and \$625,000 for claim 58937	58935* 58937* 58951
20	2/25/2011	SAUL, WILLIAM DEVON	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$1,700,000	1379
21	2/28/2011	GARRISON, DEBRA	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$2,000	7904
22	3/1/2011	GOFF, MARILYN	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$125,000	1562
23	3/1/2011	GILVARY, SARAH	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$700,000	227* 33195 70149
24	3/1/2011	MILORD, MARIE ALINA	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$300,000 for claim 7837, \$600,000 for claim 7838, and \$1,850,000 for claim 7839	7837 7838 7839
25	3/2/2011	SACHSE, MARIE	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$375,000	59200
26	3/8/2011	PURDUE, JEANNETTA	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$150,000	814
27	3/28/2011	CUNNINGHAM, MELANIE	Product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$10,000	21819
28	3/24/2011	ROBERT A GLADSTONE, ON BEHALF OF THE	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$157,330	1225
29	3/28/2011	THE PRISTINE FACILITY TRUST FUND	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$1,250,000	6350
30	2/28/2011	HB STUBBS COMPANY	Accounts Payable	Claimant to receive an allowed general unsecured claim in the amount of \$625,000	17203
31	3/9/2011	NORTHSIDE SANITARY LANDFILL TR	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$146,515	17251
32	3/24/2011	ILCO SITE REMEDIATION GROUP	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$1,240,000	18029
33	3/29/2011	CREDIT SUISSE AS PAYING AGENT	Debt	Claimant to receive an allowed general unsecured claim in the amount of \$15,745,690	20629
34	3/24/2011	PFIZER, INC., SUCCESSOR TO PHARMACIA/UPJOHN COMPANY	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$345,284	22283
35	3/15/2011	BOARD OF COUNTY COMMISSIONERS LUCAS CO OH	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$391,288	29620
36	3/7/2011	SOUTH TROY TECH LLC	Executory Contracts	Claimant to receive an allowed general unsecured claim in the amount of \$1,429,523	31318
37	2/26/2011	SCP CARLSTADT PRP GROUP	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$60,958	43878
38	3/9/2011	NEW JERSEY DEPT OF ENVIRONMENTAL PROTECTION	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$4,374,221	44869
39	2/28/2011	OII STEERING COMMITTEE	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$37,737	45842
40	3/28/2011	HOLLIDAY REMEDIATION TASK FORCE	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$23,382	45843
41	2/15/2011	HONEYWELL INTERNATIONAL INC.	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$482,202	46497
42	3/31/2011	HONEYWELL INTERNATIONAL INC.	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$424,057	46499
43	3/28/2011	FOREST WASTE COORDINATING COMMITTEE GROUP	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$146,038	49480
44	3/24/2011	TRW AUTOMOTIVE US LLC AS ASSIGNEE OF THE FORMER TRW INC.	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$7,462	50137
45	3/24/2011	FORD MOTOR COMPANY	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$7,462	50138
46	3/24/2011	DETREX CORPORATION	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$7,462	50571
47	3/24/2011	CNA HOLDINGS LLC F/K/A CNA HOLDINGS INC.	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$18,897	50572
48	3/24/2011	MICHELIN NORTH AMERICA	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$7,462	50573
49	3/28/2011	VALLEYCREST LANDFILL SITE GROUP	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$420,938	50584
50	3/31/2011	CALIFORNIA DEPARTMENT OF TOXIC SUBSTANCES CONTROL	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$4,200,000	50606
51	3/29/2011	NIAGARA MOHAWK POWER CORPORATION	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$299,007	50664
52	3/24/2011	FEDERAL SCREW WORKS	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$7,462	50958
53	3/24/2011	AKZO NOBEL COATINGS, INC	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$7,462	50959
54	3/7/2011	SUBSCRIBING PARTIES TO THE CHEMSOL SUPERFUND SITE TRUST FUND	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$476,000	58958
55	2/28/2011	MAXUS ENERGY CORPORATION	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$100,000	59020
56	2/26/2011	TIERRA SOLUTIONS INC	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$100,000	59313
57	3/15/2011	AVENUE BLUE TC FUND, L.P.	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$975,000	59918
58	3/11/2011	AVENUE BLUE TC FUND, L.P.	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$97,500	59974
59	1/26/2011	LAW DEBENTURE TRUST COMPANY OF NEW YORK	Debt	Claimant to receive an allowed general unsecured claim in the amount of \$10,282,500	60006

60	1/26/2011	LAW DEBENTURE TRUST COMPANY OF NEW YORK	Debt	Claimant to receive an allowed general unsecured claim in the amount of \$12,851,562	60007
61	1/26/2011	LAW DEBENTURE TRUST COMPANY OF NEW YORK	Debt	Claimant to receive an allowed general unsecured claim in the amount of \$1,413,125	60008
62	1/26/2011	LAW DEBENTURE TRUST COMPANY OF NEW YORK	Debt	Claimant to receive an allowed general unsecured claim in the amount of \$59,711,400	60009
63	1/26/2011	LAW DEBENTURE TRUST COMPANY OF NEW YORK AS SUCCESSOR	Debt	Claimant to receive an allowed general unsecured claim in the amount of \$47,449,000	60010
64	1/26/2011	LAW DEBENTURE TRUST COMPANY OF NEW YORK AS SUCCESSOR INDENTURE TRUSTEE	Debt	Claimant to receive an allowed general unsecured claim in the amount of \$20,321,812	60011
65	1/26/2011	LAW DEBENTURE TRUST COMPANY OF NEW YORK AS SUCCESSOR INDENTURE TRUSTEE	Debt	Claimant to receive an allowed general unsecured claim in the amount of \$31,961,000	60012
66	2/9/2011	BARRELS INC, POTENTIALLY RESPONSIBLE PARTY GROUP	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$208,504	60281
67	3/31/2011	MICHIGAN DEPARTMENT OF ENVIRONMENT QUALITY	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$16,704,570	60528
68	3/29/2011	UNITED STATES OF AMERICA	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$42,357,677	64064
69	2/18/2011	JEFFERIES LEVERAGED CREDIT PRODUCTS,	Accounts Payable	Claimant to receive an allowed general unsecured claim in the amount of \$150,000	64808
70	3/18/2011	SKINNER LANDFILL SITE PRP GROUP	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$288,887	65679
71	3/22/2011	CENTERPOINT PROP TRUST, AS CORP SUCCESSOR TO	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$975,000	69382
72	3/29/2011	NIAGARA MOHAWK POWER CORPORATION D/B/A NATIONAL GRID	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$113,294	70242
73	1/13/2011	THE SEAPORT GROUP, LLC	Executory Contracts	Claimant to receive an allowed general unsecured claim in the amount of \$1,750,000	70347
74	3/8/2011	COMERICA LEASING CORPORATION	Executory Contracts	Claimant to receive an allowed general unsecured claim in the amount of \$24,000,000	70353
75	3/31/2011	THE CITY OF BAY CITY	Environmental	Claimant to receive an allowed general unsecured claim in the amount of \$652,913	70571

Notes

* The allowed amount referenced in the column titled "Settlement Amount/Terms of Settlement" applies to this proof of claim. The other proofs of claim relating to this settlement have an allowed amount of \$0.00.